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### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that after preliminary assessment by the Board of the unaudited management accounts of the Group, it is anticipated that the net profit of the Group for the year ending 31 March 2013 may record a significant decline as compared to that of the corresponding period in 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Sun Hing Vision Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

After preliminary assessment on the unaudited management accounts of the Company and its subsidiaries (the “**Group**”), the board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that it is anticipated that the net profit of the Group for the year ending 31 March 2013 may record a significant decline as compared to that of the corresponding period in 2012. Based on the information currently available, it is considered that such decline is mainly caused by the rising operating costs in China and the appreciation of Renminbi as compared to that of the same period in 2012. The Board considers that the financial position of the Group remains solid.

The Company has not yet finalized the annual results of the Group for the year ending 31 March 2013. The information contained in this announcement is only based on the preliminary assessment with reference to the unaudited management accounts of the Group which have not been audited or reviewed by the Company’s auditor. Further details of the financial information of the Group for the year ended 31 March 2013 will be published in due course pursuant to the requirements of the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
Sun Hing Vision Group Holdings Limited  
**KU Ngai Yung, Otis**  
Chairman

Hong Kong, 22 March 2013

As at the date hereof, the executive Directors are Mr. Ku Ngai Yung, Otis, Mr. Ku Ka Yung, Mr. Tsang Wing Leung, Jimson, Mr. Chan Chi Sun and Ms. Ma Sau Ching; and the independent non-executive Directors are Mr. Lo Wa Kei, Roy, Mr. Lee Kwong Yiu and Mr. Wong Che Man, Eddy.

*\* For identification purpose only*