



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Sun Hing Vision Group Holdings Limited  
 Date Submitted 03/01/2014
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|  |                             |  |  |
|--|-----------------------------|--|--|
| (1) Stock code : <u>125</u> Description : <u>Ordinary Shares</u> |                             |  |  |
|  | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>500,000,000</u>          | <u>HK\$0.10</u>                            | <u>HK\$50,000,000</u>                                    |
| Increase/(decrease)  | <u>N/A</u>                  |  | <u>N/A</u>   |
| Balance at close of the month                                    | <u>500,000,000</u>          | <u>HK\$0.10</u>                            | <u>HK\$50,000,000</u>                                    |
| (2) Stock code : <u>NIL</u> Description : <u>NIL</u>             |                             |  |  |
|  | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)  | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month                                    | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares N/A

|                                     |       |                          |   |
|-------------------------------------|-------|--------------------------|---|
| Stock code :                        | _____ | Description :            | _____   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____   |
| Increase/(decrease)                 | _____ |                          | _____   |
| Balance at close of the month       | _____ | _____                    | _____   |

## 3. Other Classes of Shares N/A

|                                     |       |                                |   |
|-------------------------------------|-------|--------------------------------|---|
| Stock code :                        | _____ | Description :                  | _____   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____   |
| Increase/(decrease)                 | _____ |                                | _____   |
| Balance at close of the month       | _____ | _____                          | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>262,778,286</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>262,778,286</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| <u>1. Share Option Scheme adopted on 4 May 1999</u>  |                           |            |                            |            |  |   |
| <u>(04 /05/ 1999 )</u>   |                           |            |                            |            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                 | <u>NIL</u> | <u>NIL</u>   | <u>NIL</u>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
| <u>2. Share Option Scheme adopted on 6 Sept. 2004</u>  |                           |            |                            |            |  |   |
| <u>( 06 /09 /2004)</u>   |                           |            |                            |            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                 | <u>NIL</u> | <u>NIL</u>   | <u>NIL</u>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
| <u>3.</u>  |                           |            |                            |            |  |   |
| <u>( / / )</u>   |                           |            |                            |            |  |   |
| <u>shares</u>  |                           |            |                            |            |  |   |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>NIL</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>NIL</u>   |   |
|  |                           |            | (Other class)              |            | <u>NIL</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            | <u>NIL</u>                 |            |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | NIL                             | NIL   | NIL                              | NIL                                       | NIL  | NIL  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>NIL</u><br>(Preference shares) <u>NIL</u><br>(Other class) <u>NIL</u>   |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  | NIL                            | NIL                                | NIL                        | NIL                            | NIL  | NIL   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) NIL | _____  |   |
|  |                                |                                    |                            | (Preference shares) NIL        | _____  |   |
|  |                                |                                    |                            | (Other class) NIL              | _____  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.<br><hr/> <hr/> (   /   /   )<br>shares <i>(Note 1)</i>   | NIL  | NIL   |
| 2.<br><hr/> <hr/> (   /   /   )<br>shares <i>(Note 1)</i>   |  |   |
| 3.<br><hr/> <hr/> (   /   /   )<br>shares <i>(Note 1)</i>   |  |   |
| Total D.    (Ordinary shares)<br>(Preference shares)<br>(Other class)                                   | NIL<br><hr/> NIL<br><hr/> NIL  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|---|--|---|
| Type of Issue                           |              |                                 |   |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br><u>NIL</u>                                     | <u>NIL</u>  |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br><u>NIL</u>                                     | <u>NIL</u>  |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br><u>NIL</u>                                     | <u>NIL</u>  |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br><u>NIL</u>                                     | <u>NIL</u>  |

For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | <p><u>NIL</u></p> <p><u>NIL</u></p>   |
| 6.            | Repurchase of shares                                   | <p>Class of shares repurchased _____<br/>(Note 1)</p> <p>Cancellation date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>     | <p><u>NIL</u></p> <p><u>NIL</u></p>   |
| 7.            | Redemption of shares                                   | <p>Class of shares redeemed _____<br/>(Note 1)</p> <p>Redemption date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>          | <p><u>NIL</u></p> <p><u>NIL</u></p>   |
| 8.            | Consideration issue<br>At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | <p><u>NIL</u></p> <p><u>NIL</u></p>   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )<br>( / / )<br>_____<br>NIL   | _____<br>_____<br>_____<br>NIL  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>_____<br>NIL   | _____<br>_____<br>_____<br>NIL  |
|                            |  | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | NIL<br>NIL<br>NIL   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL |
|   | (2) NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | NIL     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | NIL     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

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Submitted by: LEE KAR LUN CLARENCE

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*